10/31/2019 Notice Number









NOTICES

Notice No. 20191030-16 Notice Date 30 Oct 2019

Category Corporate Actions Segment Equity

Subject Amalgamation of Nath Pulp & Paper Mills Ltd (Scrip Code: 502407).

Content

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Amalgamation as sanctioned by the Mumbai Bench of the Hon'ble National Company Law Tribunal, inter alia, between Nath Pulp & Paper Mills Ltd (NPPML) and Nath Industrial Chemical Limited (NICL) (Transferor Companies) and Rama Pulp And Papers Limited (RPPL) (Transferee Company), Nath Pulp & Paper Mills Ltd has fixed the Record Date to determine the entitlement of shareholders of Nath Pulp & Paper Mills Ltd to equity shares of Rama Pulp And Papers Limited

Trading Members are advised not to deal in the equity shares of Nath Pulp & Paper Mills Ltd with effect from the under mentioned date:

COMPANY NAME	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
Nath Pulp & Paper Mills Ltd (502407)	08/11/2019	Scheme of Amalgamation: - Upon the Scheme becoming effective and in consideration of the Amalgamation of Nath Pulp & Paper Mills Ltd into Rama Pulp And Papers Limited; Rama Pulp And Papers Limited shall issue and allot Equity Shares to the shareholders of Nath Pulp & Paper Mills Ltd in the following share exchange ratio: "1 (One) Equity share of face value of Rs.10/- each of Rama Pulp And Papers Limited, fully paid up for every 2 (Two) Equity shares of face value of Rs.10/- each held in Nath Pulp & Paper Mills Ltd."	07/11/2019 DR-149/2019-2020

Trading Members of the Exchange are requested to take note of it.

Mangesh Tayde

Assistant General Manager –Listing Operations (CRD)

October 30, 2019

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